ESSENTIALS: LLC OR CORPORATION

Our Essentials service covers the fundamentals of launching your new company. Business structure? Management options? Tax considerations? Buy-sell terms? Key agreements? These are some of the vital decisions facing you. However, rest assured that we will guide you in making smart choices and then tailor all corresponding work for maximum liability protection and peace of mind. This is the perfect solution for starting your new venture off on the right foot.

Ideal for: Providing liability protection when conducting a new business enterprise

Includes: Articles, Consent to Action, tailored governance papers and agreements, and advice on best operating practices

CHECKUP: **BUSINESS CHECK**[™]

Our Checkup service assesses the current state of your company's legal affairs. We recommend performing a BUSINESS CHECK™ periodically, since as we all know, a lot happens over the course of running a business. Dotting the i's and crossing the t's can be easy to forget, especially when you are in the thick of it. Yet, too many omissions will undermine your company's liability protection. It is critical to maintain your entity with ongoing due care. This service will diagnose how you are doing and what may need fixing along the way.

Ideal for: Spot-checking legal formalities and operating practices of an existing entity to assess risk exposure

Includes: A review of company governance, agreements, and other key aspects with recommendations made afterward

SUCCESSION: **BUSINESS PLANNING**

Our Succession service blends business and estate planning for business owners. Afterall, you are working hard to build your business. Shouldn't you also consider a business succession plan that protects what you have built for those you love? Let us guide you through multiple estate considerations and then implement a written plan that avoids surprises in case of incapacity or death. If you are looking to secure a lasting legacy, this is your chance.

Ideal for: Ensuring business continuity and an orderly and smooth transition upon a triggering event or condition

Includes: Succession plan with buy-sell arrangements and personal estate plan instruments such as a will and/or trust

OTHER

Our firm can also assist with:

- > Representing buyers and sellers in purchase transactions
- > Advising on governance and liability protection
- > Preparing or reviewing agreements
- > Documenting minutes and company actions
- > Facilitating annual meetings
- > Counseling on other matters and entities as needed

PEACE OF MIND

While running your business, you will undoubtedly experience twists and turns. We invite you to consider us your outsourced legal counsel. Turn to us at any time for support on an as-needed basis and for ultimate peace of mind. We also maintain a network of trusted colleagues and professionals that we can leverage for your benefit in appropriate circumstances.

Additional fees apply.

